

2016 University of Connecticut Income Tax School

November 15 & 16, 2016

Radisson Hotel Cromwell, Cromwell, CT

The University of Connecticut Income Tax School is a two-day program on federal and state taxes. It is designed to bring you up to date with the latest tax law information as you prepare for the upcoming tax preparation season. The program is specifically designed for accountants, consultants, attorneys, enrolled agents and all other tax professionals who prepare taxes.

Each registrant receives both the volumes of the 2016 *Federal Tax Workbook*. The volumes include chapters on S corporation shareholder issues, retirement, amending returns, ethics, trust and estate taxation, individual taxpayer issues, small business issues, and noteworthy rulings and cases.

The 2016 Income Tax School will have an outstanding group of instructors from the Internal Revenue Service, the Connecticut Department of Revenue Services, and private legal and accounting practices. Each instructor has expertise in important federal or state taxation issues as well as teaching experience.

Enrolled Agents attending this year's program will receive three credits of "federal tax law update" topics, seven credits of "federal tax law related" topics, AND two credits of "ethics" topics. UConn's IRS CE provider number and relevant program numbers will be made available to the participants during the tax school in November.

UConn tax school participants seeking credits to fulfill any continuing education requirements applicable to all the other categories of tax professionals (for example, CPAs) will be awarded 16 hours of Continuing Professional Education credits and will receive a University of Connecticut certificate of completion.

Cost and Registration

The registration fee is \$365 with an early registration fee of \$350 for those whose registration is postmarked on or before October 16. Early registration is advised as registration is on a first-come, first served basis. Online registration is also available this year, please visit www.are.uconn.edu for more details on how to register online.

The fee includes continental breakfast, lunch, break refreshments, the 2016 *Federal Tax Workbook*, and other course materials for both days.

Registration fees will be refunded if they are received after the enrollment limit has been reached. Your registration fee will be returned in full if a written cancellation request is received by October 31; from November 1 - November 7 a cancellation fee of \$95.00 will be charged. No refunds will be given after November 7 for cancellations.

School Location

The school will held be at the Radisson Hotel Cromwell, 100 Berlin Road, Cromwell, CT with easy access off I-91 - Exit 21 off I-91.

Hotel Lodging

Special discount rates are available to school registrants for overnight lodging at the Radisson Hotel, Cromwell. Room rates are \$109.00 plus tax for single or double occupancy. To obtain the discount room rate, mention that you are attending the "University of Connecticut Income Tax School" and ask for the discount rate when you make the reservation. Reservations must be made by Nov. 1, 2016 to receive the discount rate.

Phone 860-635-2000 for reservations.

Early Registration is suggested

Since enrollment is limited, registration cannot be accepted after the limit is reached and will be returned with a full refund. For more information, contact tax school coordinator Emma Bojinova/Claire Bazzano, University of Connecticut at 860-486-1920 (phone), 860-486-1932 (fax) or claire.bazzano@uconn.edu (e-mail).

Tuesday, November 15, 2016

8:00 - 8:30 Registration and Continental Breakfast

8:30 - 8:35

Welcome and Introductory Remarks

Emma Bojinova, Tax School Coordinator
University of Connecticut

8:35 - 10:05

What's New in Federal Income Taxes?

Eric L. Green, Attorney
Green & Sklarz, LLC

10:05 - 10:20 Break

10:20 – Noon

Ethics in Tax Practice: How To Avoid Violating IRS Circular 230

Lisa Perkins
Associate Director, Tax Clinic
University of Connecticut School of Law

Noon - 12:45 Lunch at Hotel

12:45 - 1:55

IRS Key Messages

Joseph McCarthy, CPA
Senior Stakeholder Liaison
Internal Revenue Service

1:55 - 3:05

IRS Collections Update

Tim Sherrill
IRS Area Director of Collections
Internal Revenue Service

3:05 - 3:20 Break

3:20 - 4:30

IRS Examination Update

Ginger Langford Smith
IRS General Manager Examination
Internal Revenue Service

4:30 p.m. End of First Day's Program

Wednesday, November 16, 2016

8:00 - 8:30 Sign-in and Continental Breakfast

8:30 - 10:05

DRS Income Tax Update

Jerry Zayas

Corporate Business Tax Update

Matthew Dayton

CT Department of Revenue Services

10:05 - 10:20 Break

10:20 - 11:00

Administrative Update & Sales Tax Update

Jean Morrison

CT Department of Revenue Services

11:00 - Noon

A Practitioner's Perspective on CT Taxes

Ryan Leichsenring, Attorney
Robinson & Cole LLC

Noon-12:45 Lunch at Hotel

12:45- 1:55

Employee Benefits Update - Affordable Care Act and Retirement Plan Issues

Sharon Freilich, Attorney
Pullman & Comley LLC

1:55 - 3:05

New Federal Partnership Audit Rules

Alan Lieberman, Attorney

Lou Schatz, Attorney

David Bigger, Attorney

Shipman & Goodwin LLC

3:05 - 3:20 Break

3:20 - 4:30

The Friction Between Partnership Tax Flexibility and Reduced IRS Enforcement Resources

Steve Utz, Professor

University of Connecticut School of Law

4:30 p.m. End of Program

2016 UConn Income Tax School Registration Form

Last Name

First

M.I

Organization/Firm

Address

City

State

Zip

PTIN# (only for EAs, RTRPs, RTRP candidates)

Daytime Phone

E-mail address

Number of people attending _____

Registration Fee: \$365.00 per person (**one form per registrant**)

Includes lunches, break refreshments, continental breakfast and tax manual

Early Registration Fee, if postmarked by

October 16, 2016: \$350.00

Early Registration is advised. Registrations cannot be accepted after school capacity is reached.

Please make check payable to: **University of Connecticut** and mail with registration form to:

Claire Bazzano

University of Connecticut

Agricultural and Resource Economics

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